Delaware Division of Corporations 401 Federal Street – Suite 4

Dover, DE 19901 Phone: 302-739-3073 Fax: 302-739-3812

> Certificate of Conversion from a Foreign Limited Partnership to a Limited Partnership

Dear Sir or Madam:

Enclosed please find a form for a Certificate of Conversion from a Foreign Limited Partnership to a Limited Partnership. The fee to file the Conversion is \$200.00 and the filing fee for the Limited Partnership is \$200.00 payable upon the receipt of the documents. You will receive a stamped "filed" copy of your document. If you would like a certified copy it will be an additional \$60 (\$30.00 for the certified copy of the Conversion and \$30.00 for the certified copy of the Limited Partnership). Expedited services are available please contact our office concerning these fees. Please make your check payable to "Delaware Secretary of State".

In order to process your request in a timely manner, please include a cover letter with your name, address and telephone/fax number to enable us to contact you if necessary. Please make sure you thoroughly complete all information requested on this form. It is important that the execution be legible, we request that you print or type your name under the signature line.

Thank you for choosing Delaware as your corporate home. Should you require further assistance in this or any other matter, please don't hesitate to call us at (302) 739-3073.

Sincerely,

Department of State
Division of Corporations

STATE OF DELAWARE CERTIFICATE OF CONVERSION FROM A FOREIGN LIMITED PARTNERSHIP TO A LIMITED PARTNERSHIP PURSUANT TO SECTION 17-217 OF THE UNIFORM LIMITED PARTNERSHIP ACT

1.) The jurisdiction where the Limited Partnership first formed is
2.) The jurisdiction immediately prior to filing this Certificate is
3.) The date the Foreign Limited Partnership first formed
4.) The name of the Foreign Limited Partnership immediately prior to filing this Certificate is
5.) The name of the Limited Partnership as set forth in the Certificate of Limited Partnership is
Den
By: General Partner(s)
Name: